

CapitalStream Company Backgrounder



Company Snapshot

Established in 1995, CapitalStream® provides software and consulting services that enable commercial banks and finance companies to collaborate, integrate and operate more effectively across their front office operations. CapitalStream solutions streamline data gathering, deal structuring, credit analysis, document generation, booking, account monitoring and ongoing risk management to more effectively originate transactions and manage commercial relationships.

CapitalStream transforms the paper-based operations of mid market, small business, equipment leasing and commercial real estate groups by reducing costs, risk and processing times to grow their portfolios without increasing headcount.

Executive Team

CapitalStream's executive team consists of several talented individuals, including:

- ▶ Kevin Riegelsberger, *President & Chief Executive Officer*
- ▶ David Orren, *Executive Vice President, Field Operations*
- ▶ Bill Pieser, *Executive Vice President, Business Development*
- ▶ Wes Dean, *Executive Vice President, Research and Development*
- ▶ Aaron Weissberger, *Vice President, Industry Solutions*
- ▶ Mike Pennell, *Vice President, Product & Marketing*
- ▶ Andrew Gustafson, *Director of Finance*

Products

CapitalStream FinanceCenter is the powerful front office automation platform to automate the entire business and commercial finance process. FinanceCenter streamlines application processing, deal structuring, credit analysis and document generation to rapidly originate loans, lines, leases, cards and other commercial finance transactions. Rather than force banks to replace current financial systems, FinanceCenter uses configurable gateways that tie into current systems seamlessly passing information back and forth.

FinanceCenter is a completely configurable web-based solution that can be tailored to each bank's unique business process and installed behind the bank's firewall or hosted at CapitalStream's data centers. FinanceCenter supports the entire commercial finance portfolio including small business lending, equipment leasing, mid-market lending and commercial real estate, and it can integrate with a variety of banking systems to provide a complete view of the commercial relationship.

Clients

CapitalStream's customer base includes a number of financial services organizations and equipment finance companies including Bank of America, Bank of the West, Scotiabank, McKesson, ATB Financial, Merrill Lynch & Company, National Bank of Canada, Fleet Capital Leasing, Siemens Financial Services, Nomura Securities, AgStar Leasing and KOCH Financial Corp.

Corporate Headquarters

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